



The University of Georgia

A Division of Student Affairs
Office of Student Financial Aid

Return Completed Form to:
Office of Student Financial Aid
220 Holmes/Hunter Academic Building
Athens, Georgia 30602-6114
ATTN: Verification Counselor

2006-07 Verification Worksheet

Student Name: _____

SSN: _____

NOTE ↑

Your 2006-07 Free Application for Federal Student Aid (FAFSA) has been selected for review in a process called Verification. Complete the required sections of this form and return it with **signed** copies of your (and parents' if required) 2005 Federal Income Tax Returns and all 2005 W-2 forms. Acceptable tax forms include: 1040, 1040A, 1040EZ, or foreign income tax return. **Electronic Form 8453 is NOT acceptable.** If you did not keep a copy of the tax return, you must request an itemized tax transcript from the IRS (1-800-829-1040). Copies of your 2005 W-2's can also be obtained by contacting your employer(s). **Please include the student's Social Security number on all documents submitted to our office for Verification.**

TO RECEIVE FEDERAL STUDENT FINANCIAL AID, YOU MUST COMPLETE THE VERIFICATION PROCESS

Use this Checklist to be sure you have provided all requested information and documentation:

- All required sections have been completed (including Worksheets A, B, and C (See Section D)), entering "0" where applicable.
- This form and all copies of required Federal Tax Returns have been signed.
- Copies of all 2005 W-2's have been enclosed, (all W-2's must be provided even if IRS law does not require person to file a Federal Tax Return).

ANY INCOMPLETE VERIFICATION DOCUMENTS WILL BE RETURNED FOR PROPER COMPLETION AND/OR SIGNATURES.

Section A: Student's 2005 Income Information (and spouse's if married)

This section must be completed by the student. If low income (or no income) is reported, additional documentation may be required.

- Check Here** - If attaching a copy of your (and your spouse's if married) **2005 signed** Federal Tax Return and all W-2's. See instructions above for acceptable documents. **Please note that if the IRS granted you (or your spouse) an extension to file the 2005 tax return, we can take no further action on your application for Federal student aid until you furnish us a signed copy of the completed tax return.**
- Check Here** - If **NOT** attaching a copy of your (and your spouse's if married) 2005 signed Federal Tax Return. If you and/or your spouse were not required to file a return, but worked in 2005, list all employers and amounts earned below and **attach copies of all W-2's.** **Please note that if IRS law requires you (or your spouse) to file a Federal tax return, we can take no further action on your application for Federal student aid until you furnish us a signed copy of the completed tax return.**

_____ \$ _____ .00

_____ \$ _____ .00

Section B: Independent Student's Household This section is to be completed by students for whom one or more of the following is true:

- born before January 1, 1983;
- married as of the day you completed the FAFSA;
- are a veteran of the U.S. Armed Forces;
- have children who receive more than half their support from you;
- will be working on a master's or doctorate degree during the school year 2006-07;
- both of your parents are deceased, or you are or you were (until age 18) a ward/dependent of the court;
- have dependents (other than your children or spouse) who live with you and who receive more than half their support from you, now and through June 30, 2007.

List the people in your household: include (a) yourself, your spouse if married; (b) your children, if you will provide more than half of their support from July 1, 2006 through June 30, 2007; and (c) any other people if they now live with you, and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2006 through June 30, 2007. Also, write in the name of the college for any household member who will be attending college at least half-time between July 1, 2006 and June 30, 2007 at a Title IV-eligible school **and** will be enrolled in a degree or certificate program. IF MORE THAN ONE PERSON IS REPORTED AS ATTENDING COLLEGE, ADDITIONAL DOCUMENTATION MAY BE REQUIRED.

Name of Family Member	Age	Relationship to Student	College for 2006-2007
_____	_____	self	University of Georgia
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Section C: Parent's 2005 Income and Household Information (Include spouse of parent)

The following determines who is a parent for Federal financial aid purposes. **Answer all questions in Section C about them, even if you do not live with them.** Note that grandparents and legal guardians do not meet the definition of parents UNLESS they adopted you. If low or no income is reported below, additional documentation may be required.

1. If your parents are both living and married to each other, provide their income and household information.
2. If your parent is widowed or single, provide his/her income and household information. If your widowed parent was remarried as of the date you completed your 2006-07 Free Application for Federal Student Aid (FAFSA), provide the income and household information for that parent and the person to whom your parent is now married (your stepparent). Note that Federal student aid law **requires** stepparent information to be provided.
3. If your parents were divorced or separated on the date you completed your 2006-07 FAFSA, provide the income and household information for:
 - a. The parent you lived with more during the 12 months prior to the date you completed the FAFSA regardless of which parent claimed you as an exemption for tax purposes. If you did not live with one parent more than the other, then
 - b. Provide the income and household information for the parent who provided the most financial support during the past 12 months, OR during the most recent year you actually received support from a parent.
 - c. If the parent was remarried as of the date you completed your 2006-07 FAFSA, provide the income and household information for that parent and the person to whom your parent is now married (your stepparent). Note that Federal student aid law **requires** stepparent information to be provided.

Check Here - if attaching a copy of appropriate parental 2005 signed Federal income tax return(s) and all W-2's. See page 1 for acceptable tax documents. **Please note that if the IRS granted the parent(s) and/or stepparent an extension to file the 2005 return, we can take no further action on the student's application for Federal student aid until we are provided a signed copy of the completed tax return.**

Check Here - If **NOT** attaching a copy of appropriate parental 2005 signed Federal income tax return(s). If IRS law did not require parent(s) and/or step-parent to file a Federal tax return, but either or both parents worked in 2005, list all employers and amounts earned below (attach additional sheet if necessary) and **attach copies of all W-2's**. **Please note that if IRS law requires filing of a tax return(s), we can take no further action on the student's application for Federal student aid until we are provided a signed copy of the completed tax return.**

_____ \$ _____ .00 _____ \$ _____ .00

4. List the people in your parents' household:
 - a. **your parents and yourself**, even if you did not live with them, AND
 - b. **your parent(s) other children**, if (1) your parents will provide more than half of their support from July 1, 2006 through June 30, 2007, or (2) they would be required to provide parental information when applying for Federal Student Aid, AND
 - c. **other people who live with your parents and** your parents provide more than half of their support from July 1, 2006 through June 30, 2007.

Also, write in the name of the college for any parental household members who will be attending college at least half-time between July 1, 2006 and June 30, 2007, at a Title IV-eligible school **and** will be enrolled in a degree or certificate program. If you need more space, attach a separate page. Do not list colleges parents may be attending. Please note that if anyone other than you (our UGA student) is reported as attending college, additional documentation may be required.

Name of Family Member	Age	Relationship to Student	College for 2006-2007
_____	_____	self	University of Georgia
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Section D: Worksheets and Signatures

THIS PAGE MUST BE COMPLETED AND SIGNED! If the answer to a question is zero, write a zero in the space provided. Otherwise, the Verification Worksheet will be returned to you.

Student (and Spouse)

Parent(s) (and Step-Parent)

Worksheet A: Report Annual Amounts

\$	Earned income credit from IRS Form 1040-line 66a; 1040A-line 41a; 1040EZ-line 8a.	\$
\$	Additional child tax credit from IRS Form 1040-line 68 or 1040A-line 42	\$
\$	Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include food stamps or subsidized housing.	\$
\$	Social Security benefits received, for all household members reported in Section B or C, that were not taxed (such as SSI). Report benefits paid to parents in the Parents column and benefits paid directly to Student (or Spouse) in the Student/Spouse column.	\$

Worksheet B: Report Annual Amounts

\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a-12d, codes D, E, F, G, H, and S	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	\$
\$	Child support received for all children. Do not include foster care or adoption payments.	\$
\$	Tax Exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	\$
\$	Foreign income exclusion from IRS Form 2555-line 43 or 2555EZ-line 18	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	\$
\$	Untaxed portions of pensions from IRS Form 1040-lines(16a minus 16b) or 1040A - lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. ***NOTE*** Please enter the amount of above distribution that was Rolled Over: \$ _____	\$
\$	Credit for federal tax on special fuels from IRS Form 4136-line 15 - nonfarmers only	\$
\$	Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
\$	Veterans' noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$
\$	Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, combat pay not reported on tax return, etc. Don't include student aid, Workforce Investment Act educational benefits, non-filers' combat pay or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form	\$ xxxxxxxxxxxxxx

Worksheet C: Report Annual Amounts

\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	\$
\$	Child Support paid because of divorce or separation or as a result of a legal requirement. Do not include support paid for children listed in your (or your parents') household as reported in Section B or C.	\$
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships	\$
\$	Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships .	\$

Signatures

I certify that all the information provided on this form is true and correct to the best of my knowledge.

X _____
 Student's Signature Date

X _____
 Spouse's Signature (required if Student is married) Date

X _____
 Parent's Signature (or Step-Parent's) Date

Correction # ____ Counselor Name _____ Date _____ ISIR# _____

STUDENT

PARENT

W-2's _____

#16 Marital Status

#32 Completed (1) Will Not File (3)

#33 Tax Return

#84 #Household

#85 #College

#35 AGI

#36 Income Tax Paid

#38 Income Earned@Work

#39 Spouse's Income Earned@Work

#40 EIC Worksheet-A

#41 Untaxed Income Worksheet-B

#42 Income Excl Worksheet-C

W-2's _____

#55 Marital Status

#70 Completed (1) Will Not File (3)

#71 Tax Return

#65 #Household

#66 #College

#73 AGI

#74 Income Tax Paid

#76 Father's Income Earned@Work

#77 Mother's Income Earned@Work

#78 EIC Worksheet-A

#79 Untaxed Income Worksheet-B

#80 Income Excl Worksheet-C

Verification Code:

Counselor:

Date:

Correction # ____ Counselor Name _____ Date _____ ISIR# _____

STUDENT

PARENT

W-2's _____

#16 Marital Status

#32 Completed (1) Will Not File (3)

#33 Tax Return

#84 #Household

#85 #College

#35 AGI

#36 Income Tax Paid

#38 Income Earned@Work

#39 Spouse's Income Earned@Work

#40 EIC Worksheet-A

#41 Untaxed Income Worksheet-B

#42 Income Excl Worksheet-C

W-2's _____

#55 Marital Status

#70 Completed (1) Will Not File (3)

#71 Tax Return

#65 #Household

#66 #College

#73 AGI

#74 Income Tax Paid

#76 Father's Income Earned@Work

#77 Mother's Income Earned@Work

#78 EIC Worksheet-A

#79 Untaxed Income Worksheet-B

#80 Income Excl Worksheet-C

Verification Code:

Counselor:

Date: